

Spirit Realty Capital (USA): Demerger of Spirit MTA REIT (USA) FTSE EPRA/NAREIT Global Real Estate Index Series

25 May 2018

Subject to the completion of the demerger of Spirit MTA REIT(USA, non-constituent) from Spirit Realty Capital (USA, REIT, Rental, constituent), please see details of affected indexes and effective dates below:

| Index | Change | Effective From Start of Trading |
|--|--|---------------------------------|
| FTSE EPRA/NAREIT Global Index | <p>Spirit MTA REIT (USA, BDT5705) will be added to the index with a shares in issue total of 45,589,707* and an investability weighting of 99.5683380000000000%.</p> <p>Spirit Realty Capital (USA, BBVHWR7) will remain in the index with an unchanged shares in issue total of 455,897,075 and an unchanged investability weighting of 99.5683380000000000%.</p> | 01 June 2018 |
| FTSE EPRA/NAREIT Developed Index | <p>Spirit MTA REIT will be added to the index as detailed above.</p> <p>Spirit Realty Capital will remain in the index as detailed above.</p> | 01 June 2018 |
| FTSE EPRA/NAREIT Developed ex Asia Index | <p>Spirit MTA REIT will be added to the index as detailed above.</p> <p>Spirit Realty Capital will remain in the index as detailed above.</p> | 01 June 2018 |
| FTSE EPRA/NAREIT Developed ex Europe Index | <p>Spirit MTA REIT will be added to the index as detailed above.</p> <p>Spirit Realty Capital will remain in the index as detailed above.</p> | 01 June 2018 |
| FTSE EPRA/NAREIT North America Index | <p>Spirit MTA REIT will be added to the index as detailed above.</p> <p>Spirit Realty Capital will remain in the index as detailed above.</p> | 01 June 2018 |

| Index | Change | Effective From Start of Trading |
|--------------------------------------|--|---------------------------------|
| FTSE EPRA/NAREIT United States Index | Spirit MTA REIT will be added to the index as detailed above. Spirit Realty Capital will remain in the index as detailed above. | 01 June 2018 |

*The number of shares is based on 0.1 of a share of Spirit MTA REIT for every share of Spirit Realty Capital held.

Effective from the start of trading on 01 June 2018, Spirit MTA REIT's ICB Classification will be 8672 (Retail REIT) and its EPRA/NAREIT Sector Classification will be Retail.

For index related enquiries or further information about FTSE EPRA/NAREIT please contact:

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