



## Realty Income (USA): Merger with Spirit Realty Capital (USA)

### FTSE EPRA Nareit Global Real Estate Index Series

16 January 2024

Subject to the completion of the Merger between Realty Income (USA, constituent) and Spirit Realty Capital (USA, constituent), please see details of affected indexes and effective dates below:

Index	Change	Effective From Start of Trading
FTSE EPRA Nareit Global Index	Spirit Realty Capital (USA, BHHZBZ8) will be deleted from the index.  Realty Income (USA, 2724193) will remain in the index with an <b>increased</b> shares in issue total from 723,912,487 to 831,586,113* and a <b>decreased</b> investability weighting from 99.8991442812581% to 99.8440114333864%.	23 January 2024
FTSE EPRA Nareit Developed Index	Spirit Realty Capital will be deleted from the index.  Realty Income will remain in the index as detailed above.	23 January 2024
FTSE EPRA Nareit Developed ex Asia Index	Spirit Realty Capital will be deleted from the index.  Realty Income will remain in the index as detailed above.	23 January 2024
FTSE EPRA Nareit Developed ex Europe Index	Spirit Realty Capital will be deleted from the index.  Realty Income will remain in the index as detailed above.	23 January 2024
FTSE EPRA Nareit North America Index	Spirit Realty Capital will be deleted from the index.  Realty Income will remain in the index as detailed above.	23 January 2024
FTSE EPRA Nareit United States Index	Spirit Realty Capital will be deleted from the index.  Realty Income will remain in the index as detailed above.	23 January 2024

\*Based on the merger terms of 0.762 of a share of Realty Income for each share of Spirit Realty Capital held.

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