

## Realty Income (USA): Merger with VEREIT (USA)

### FTSE EPRA Nareit Global Real Estate Index Series

26 October 2021

Subject to the completion of the Merger between Realty Income (USA, constituent) and VEREIT (USA, constituent), please see details of affected indexes and effective dates below:

| Index                                      | Change  | Effective From Start of Trading |
|--|---|---------------------------------|
| FTSE EPRA Nareit Global Index              | <p>VEREIT (USA, BMG92R5) will be deleted from the index.</p> <p>Realty Income (USA, 2724193) will remain in the index with an <b>increased</b> shares in issue total from 389,368,592 to 550,905,210* and a <b>decreased</b> investability weighting from 99.8352249027855% to 99.7766362484981%.</p> | 01 November 2021                |
| FTSE EPRA Nareit Developed Index           | <p>VEREIT will be deleted from the index.</p> <p>Realty Income will remain in the index as detailed above.</p>  | 01 November 2021                |
| FTSE EPRA Nareit Developed ex Asia Index   | <p>VEREIT will be deleted from the index.</p> <p>Realty Income will remain in the index as detailed above.</p>  | 01 November 2021                |
| FTSE EPRA Nareit Developed ex Europe Index | <p>VEREIT will be deleted from the index.</p> <p>Realty Income will remain in the index as detailed above.</p>  | 01 November 2021                |
| FTSE EPRA Nareit North America Index       | <p>VEREIT will be deleted from the index.</p> <p>Realty Income will remain in the index as detailed above.</p>  | 01 November 2021                |

| Index                                | Change   | Effective From Start of Trading |
|--------------------------------------|--|---------------------------------|
| FTSE EPRA Nareit United States Index | <p>VEREIT will be deleted from the index.</p> <p>Realty Income will remain in the index as detailed above.</p> | 01 November 2021                |

\*Based on the merger terms of 0.705 of a share of Realty Income for each share of VEREIT held.

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