

Omega Healthcare Investors (USA): Merger with MedEquities Realty Trust (USA)

FTSE EPRA Nareit Global Real Estate Index Series

13 May 2019

Subject to the completion of the Merger between Omega Healthcare Investors (USA, REIT, Rental constituent) and MedEquities Realty Trust (USA, non-constituent), please see details of affected indexes and effective dates below:

Index	Change	Effective From Start of Trading
FTSE EPRA Nareit Global Index	Omega Healthcare Investors (USA, 2043274) will remain in the index with an increased shares in issue total from 200,696,539 to 208,189,910 and a decreased investability weighting from 98.345195713948% to 98.005914797057%.	17 May 2019
FTSE EPRA Nareit Developed Index	Omega Healthcare Investors will remain in the index as detailed above.	17 May 2019
FTSE EPRA Nareit Developed ex Asia Index	Omega Healthcare Investors will remain in the index as detailed above.	17 May 2019
FTSE EPRA Nareit Developed ex Europe Index	Omega Healthcare Investors will remain in the index as detailed above.	17 May 2019
FTSE EPRA Nareit North America Index	Omega Healthcare Investors will remain in the index as detailed above.	17 May 2019
FTSE EPRA Nareit United States Index	Omega Healthcare Investors will remain in the index as detailed above.	17 May 2019

*Based upon the merger terms of 0.235 of a share of Omega Healthcare Investors.

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