



FTSE EPRA Nareit Global Real Estate Index Series – Ground Rule Update

30 September 2021

FTSE Russell would like to inform clients of the following updates to the FTSE EPRA Nareit Global Real Estate Index Series Ground Rules which are effective immediately.

Section 5.0 Qualification Criteria and Periodic Review of Constituents

5.4 Additions to the Index Series (update in bold)

The basis points threshold for adding a non-constituent Emerging Markets Asian security has changed from 0.20% to 0.30%.

At the quarterly review, non-constituent securities that have an investable market capitalisation (after the application of investability weightings) equal to or greater than the following basis points of their respective regional index will be eligible for index inclusion:

Developed Markets

a) Asian Stocks	0.10%
b) EMEA Stocks	0.10%
c) Americas Stocks	0.10%

Emerging Markets

a) Asian Stocks	0.30%
b) EMEA Stocks	0.30%
c) Americas Stocks	0.30%

AIM Market

a) AIM Stocks	1.50%
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Prospective additions must also have at least 50% of their total assets invested in real estate at the time of entering the index.

5.4 Deletions from the Index Series

The basis points threshold for deleting an existing Emerging Markets Asian constituent has changed from 0.10% to 0.15%.

At the quarterly review, an existing constituent of the FTSE EPRA Nareit Global Real Estate Index Series is deleted from the Index Series if it has an investable market capitalisation (after the application of investability weightings) of less than the following basis points in their respective region:

Developed Markets

a) Asian Stocks	0.05%
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|--------------------|-------|
| b) EMEA Stocks | 0.05% |
| c) Americas Stocks | 0.05% |

Emerging Markets

- | | |
|------------------------|--------------|
| a) Asian Stocks | 0.15% |
| b) EMEA Stocks | 0.15% |
| c) Americas Stocks | 0.15% |

AIM Market

- | | |
|---------------|-------|
| a) AIM Stocks | 0.75% |
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An updated copy of the FTSE EPRA Nareit Global Real Estate Index Series Ground Rules (Version 10.4) is now available on the FTSE Russell website: www.ftserussell.com

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