

## FTSE EPRA Nareit Global Real Estate Index Series – Swedish D Shares - Ground Rule Update

12 September 2019

FTSE Russell would like to inform clients of the following update with regard to the eligibility of Swedish D Shares to the FTSE EPRA Nareit Global Real Estate Index Series which is effective from the December 2019 index review:

### Section 4: Eligibility Criteria Rule 4.3 update highlighted in bold.

- A. The Initial Universe of companies consists of companies with the following ICB Classifications: Supersector 8600 (Real Estate), Subsector 2357 (Heavy Construction) and Subsector 3728 (Home Construction).
- B. The Initial Universe may be expanded by FTSE Russell with other ICB classified companies with guidance from EPRA, Nareit and the Regional Advisory Committee.
- C. Limited Liability Partnerships (LLP), Limited Partnerships (LP), Master Limited Partnerships (MLP), Publically Traded Partnerships (PTP), Limited Liability Companies (LLC) and Business Development Companies (BDC) according to official company filings will not be eligible for inclusion.
- D. Preference shares are ineligible for index inclusion. **Also ineligible are Swedish class 'D' shares, which have the same characteristics as preference shares for the purposes of this index.**

An updated copy of the FTSE EPRA Nareit Global Real Estate Index Series Ground Rules (v9.3) is now available using the following link: [FTSE\\_EPRA\\_Nareit\\_Global\\_Real\\_Estate\\_Index\\_Series](#)

Or on the FTSE Russell website: [www.ftserussell.com](http://www.ftserussell.com)

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