



Spirit Realty Capital (USA): Treatment of stock merger with Cole Credit Property Trust II FTSE EPRA/NAREIT Global Real Estate Index Series

16 July 2013

Subject to the completion of the stock merger of Spirit Realty Capital (EPRA , REIT, Rental Constituent) with Cole Credit Property Trust II (non constituent), FTSE, EPRA and NAREIT announces that this event will be applied in two stages:

Stage 1- **Effective from the open on 18 July 2013**, a 1.9048 for 1 stock split will be applied to Spirit Realty Capital. This market capitalisation neutral event will result in an increased shares in issue total of 161,625,166 and an unchanged investability weighting of 91%. This reflects the experience of current Spirit Realty Capital shareholders. Additionally a pro-rated dividend of 0.03034 USD will be reflected in the total return index.

Stage 2- **Effective from the open of 25 July 2013**, in order to reflect the new Spirit Realty Capital shares held by Cole Credit Property Trust II as a result of the merger, please refer to the following changes:

INDEX	CHANGE	EFFECTIVE FROM START OF TRADING
EPRA/NAREIT GLOBAL INDEX	Spirit Realty Capital (USA, B8NVJZ3) will remain in the index with an increased shares in issue total of 370,174,854 and an increased investability weight of 96%.	25 July 2013
EPRA/NAREIT NORTH AMERICA INDEX	Spirit Realty Capital will remain in the index as detailed above.	25 July 2013
EPRA/NAREIT UNITED STATES INDEX	Spirit Realty Capital will remain in the index as detailed above.	25 July 2013

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